

B210A (Form 210A) (12/09)

IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Special Financing, Inc.

Case No. 08-13888

**NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the partial transfer, other than for security, of an undivided interest in the claim referenced in this evidence and notice.

<u>Citigroup Financial Products Inc.</u>	<u>HCN LP</u>
<b>Name of Transferee</b>	<b>Name of Transferor</b>

Name and Address where notices to transferee should be sent:

Citigroup Financial Products Inc.  
1615 Brett Road, Bldg 3  
New Castle, DE 19720  
Attn: Brian Broyles  
Phone: 302-894-6175  
Email: Brian.Broyles@citi.com

Court Claim # (if known): 17424  
Amount of Claim Transferred: \$6,976,000.00  
Allowed Amount of Claim Transferred:  
\$6,976,000.00

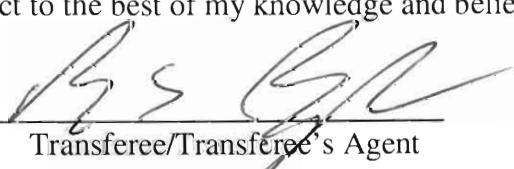
Date Claim Filed: September 18, 2009  
Phone: 212-373-3000

With a copy to:

Paul, Weiss, Rifkind, Wharton & Garrison LLP  
1285 Avenue of the Americas  
New York, New York 10019  
Attn: Elanit A. Snow  
Phone: 212-373-3000  
Email: Esnow@paulweiss.com

Name and address where transferee payments should be sent (if different from above):

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:   
Transferee/Transferee's Agent

Date: 12/9/13

*Brian S. Broyles*  
Authorized Signatory

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 & 3571.

Form 210B (12/09)

IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Special Financing, Inc.

Case No. 08-13888

**NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

Claim No. 17424 was filed or deemed filed under 11 U.S.C. § 1111(a) in this case by the alleged transferor. As evidence of the transfer of that claim, the transferee filed a Partial Transfer of Claim Other than for Security in the clerk's office of this court on December 9, 2013.

HCN LP

**Name of Transferor**

Address of Alleged Transferor:

HCN LP  
C/O HALCYON ASSET MANAGEMENT LP  
477 MADISON AVENUE - 8TH FLOOR  
NEW YORK, NEW YORK 10022  
ATTENTION: MATT SELTZER  
TELEPHONE: 212-303-9487  
FAX: 212-838-8299  
MSELTZER@HALCYONLLC.COM  
PDESAI@HALCYONLLC.COM  
JGREENE@HALCYONLLC.COM

Citigroup Financial Products Inc.

**Name of Transferee**

Address of Transferee:

Citigroup Financial Products Inc.  
1615 Brett Road, Bldg 3  
New Castle, DE 19720  
Attn: Brian Broyles  
Phone: 302-894-6175  
Email: Brian.Broyles@citi.com

**~ DEADLINE TO OBJECT TO TRANSFER ~**

The alleged transferor of the claim is hereby notified that objections must be filed with the court within twenty-one (21) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date: \_\_\_\_\_

**CLERK OF THE COURT**

**EXHIBIT B**

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re:

LEHMAN BROTHERS  
HOLDINGS, INC., et al.,

Debtors

Case No. 08-13555

Chapter 11

Jointly Administered

**NOTICE AND EVIDENCE OF PARTIAL TRANSFER OF  
CLAIM PURSUANT TO RULE 3001(e)**

PLEASE TAKE NOTICE that \$6,976,000.00 of the claim against Lehman Brothers Holdings Inc. set forth below (such portion being the "Transferred Claim"), of **HCN LP** ("Assignor") filed as an original or amended Proof of Claim against the Debtor(s):

Proof of Claim Amount	Proof of Claim No.
\$213,525,103.75	17424

has been transferred and assigned to **Citigroup Financial Products Inc.** ("Assignee"). The signature of Assignor on this document is evidence of the transfer of \$6,976,000.00 of the claim and all rights thereto.

Assignor hereby waives any notice or hearing requirements imposed by Rule 3001 of the Bankruptcy Rules, and stipulates that an order may be entered recognizing this Assignment as an unconditional assignment and the Assignee herein as the valid owner of the Transferred Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect of the Transferred Claim to the Assignee.

*[Remainder of page intentionally left blank; signatures follow on next page]*

**EXECUTION COPY**

ASSIGNEE: Citigroup Financial Products Inc.

ASSIGNOR: HCN LP  
By: Halcyon Offshore Asset  
Management LLC, its Investment  
Manager

Address: 1615 Brett Road, Bldg 3  
New Castle, DE 19720

Address: 477 Madison Ave. 8<sup>th</sup> Floor  
New York, NY 10022

Signature:  
Name:  
Title:  
Date:

Signature: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_  
Date: \_\_\_\_\_

Signature: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_  
Date: \_\_\_\_\_

[Signature page to LBHI Claim Evidence of Transfer]

EXECUTION COPY

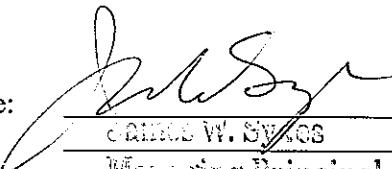
ASSIGNEE: Citigroup Financial Products Inc.

Address: 1615 Brett Road, Bldg 3  
New Castle, DE 19720

Signature: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_  
Date: \_\_\_\_\_

ASSIGNOR: HCN LP  
By: Halcyon Offshore Asset  
Management LLC, its Investment  
Manager

Address: 477 Madison Ave. 8<sup>th</sup> Floor  
New York, NY 10022

Signature:   
Name: CHARLES W. SYKES  
Title: Managing Principal  
Date: 11/27/2013

Signature:   
Name: DAVID MARTINO  
Title: Controller  
Date: 11/27/2013

*[Signature page to LBHI Claim Evidence of Transfer]*